



2019-2020 Student Tax Filer

STUDENT NAME: \_\_\_\_\_ OSU ID: \_\_\_\_\_

STUDENT TAX INFORMATION

ABLE TO USE THE IRS DATA RETRIEVAL TOOL (DRT)* (The best way to verify tax and income information)	UNABLE OR CHOOSE NOT TO USE THE IRS DATA RETRIEVAL TOOL (DRT)
<input type="checkbox"/> The student <b>has already used</b> the IRS DRT via the FAFSA on the Web to transfer 2017 IRS income tax return information into the student's FAFSA  <input type="checkbox"/> The student <b>has not yet used</b> the IRS DRT in FAFSA on the Web, <b>but will use the tool</b> to transfer 2017 IRS income tax return information into the student's FAFSA prior to submitting this form.  <b>How to use the IRS DRT</b> 1. Log in at <a href="http://fafsa.gov">fafsa.gov</a> 2. Go to the Financial Information Section on your FAFSA. You will complete a series of questions and then click "Link to IRS". 3. You will be transferred to the IRS website; there you will enter the requested information. 4. Once the IRS has validated your identification, you can transfer your information to your FAFSA by selecting <i>Transfer Now</i> .  <small>* Students who filed separate tax returns, a Puerto Rican or U.S. territory return, a foreign tax return or were not required to file would be unable to use the IRS Data Retrieval Tool.</small>	<input type="checkbox"/> The student filed U.S. taxes and is <b>attaching their signed 2017 IRS Tax Return</b> .  <input type="checkbox"/> The student filed U.S. taxes and are <b>attaching their 2017 IRS Tax Return Transcript</b> . You can get the IRS Tax Return Transcript a <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a>  <input type="checkbox"/> The student <b>filed taxes</b> with: (SELECT ONE) <input type="checkbox"/> The Commonwealth of Puerto Rico <input type="checkbox"/> The Commonwealth of the Northern Mariana Islands <input type="checkbox"/> American Samoa <input type="checkbox"/> Guam <input type="checkbox"/> U.S. Virgin Islands and is <b>attaching</b> their signed 2017 tax forms.  <input type="checkbox"/> The student <b>filed taxes in a foreign country</b> and is <b>attaching</b> tax documentation from that country's tax authority** <ul style="list-style-type: none"> <li>• Translate the document into English (if applicable)</li> <li>• Convert all foreign currency to U.S. Dollars</li> </ul> <small>** If the tax authority in your commonwealth, territory, or country does not provide documentation of tax filing information or charges to obtain this information, please submit a signed copy of the tax return filed and a signed written statement explaining the circumstances.</small>

SPOUSE TAX INFORMATION (IF APPLICABLE)

- My spouse and I (the student) **filed U.S. taxes jointly** and **used the IRS DRT** via the FAFSA on the Web to transfer 2017 IRS income tax return information into the my FAFSA
- My spouse **filed U.S. taxes separately** and is **attaching their signed 2017 IRS Tax Return**.
- My spouse **filed U.S. taxes separately** and is **attaching their 2017 IRS Tax Return Transcript**.  
*You can get the IRS Tax Return Transcript at <https://www.irs.gov/individuals/get-transcript>*
- My spouse **filed taxes with a U.S. territory or commonwealth, or foreign country** and is **attaching the** appropriate documentation.  
*Refer to the STUDENT TAX INFORMATION section to determine the appropriate documents.*
- My spouse **was not required to file taxes** in their country of residence.

SIGNATURE

By signing you are certifying that all the information reported on this form is complete and correct.  
**PLEASE DO NOT SIGN ELECTRONICALLY.**

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

To return this form:

Students may upload all forms and documents to the Secure Document Uploader: [sfa.osu.edu](http://sfa.osu.edu) | Fax to: 614-292-9264 Mail to: Buckeye Link, P.O. Box 183029 Columbus OH 43218-3029 | Questions: 614-292-0300

Note: Do not submit this form or any supporting documents via email.



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