



2020-2021 Student Tax Filer Form

STUDENT NAME: _____ OSU ID: _____

STUDENT TAX INFORMATION

If you are receiving this form, you have been selected for verification and we have not yet received your tax information.

Please use the IRS Data Retrieval Tool (DRT), if you are eligible, to transfer your tax information directly to your FAFSA. Spouses who filed separate tax returns, a foreign tax return, or U.S. territory return should submit documents from one of the options below.

How to use the IRS DRT:

- 1. Log in at fafsa.gov
2. Go to the Financial Information section on your FAFSA. You will complete a series of questions and then click "Link to IRS".
3. You will be transferred to the IRS website; there you will enter the requested information.
4. Once the IRS has validated your identification, you can transfer your information to your FAFSA by selecting Transfer Now.

The IRS data transfer was successfully completed on _____ (date)

If you are unable or chose not to use the IRS DRT, please submit a signed copy of one of the following:

- Student Spouse (if applicable)
Signed copy of your 2018 IRS Federal Tax Return (Form 1040 and all schedules). Do not submit state or local tax returns
Copy of your 2018 IRS Tax Return Transcript, which can be requested at: https://www.irs.gov/individuals/get-transcript
Signed copy of your 2018 tax forms from Puerto Rico, Northern Mariana Islands, American Samoa, Guam, or the U.S. Virgin Islands
Signed copy of your 2018 tax form from a foreign country. Translate all documents to English (if applicable) and convert all foreign currency to U.S. Dollars.

SIGNATURE

By signing you are certifying that all the information reported on this form is complete and correct. PLEASE DO NOT SIGN ELECTRONICALLY.

Student Signature

Date

To return this form:

Students may upload all forms and documents to the Secure Document Uploader: sfa.osu.edu | Fax to: 614-292-9264 Mail to: Buckeye Link, P.O. Box 183029 Columbus OH 43218-3029 | Questions: 614-292-0300

Note: Do not submit this form or any supporting documents via email.